



**OCBC CAPITAL CORPORATION (2008)**

(Incorporated as an exempted company with limited liability under Cayman Islands law on 29 July 2008)

**A WHOLLY-OWNED SUBSIDIARY OF**

**OVERSEA-CHINESE BANKING CORPORATION LIMITED**

(Incorporated in Singapore)  
(Company Registration No. 193200032W)

**NOTICE OF REDEMPTION**

**to the holders of**

**S\$1,500,000,000 5.1% Non-Cumulative Non-Convertible Guaranteed Preference Shares  
(ISIN No: KYG668911053) (the “Preference Shares”)**

OCBC Capital Corporation (2008) (“OCC (2008)”), a subsidiary of Oversea-Chinese Banking Corporation Limited will be redeeming the Preference Shares, which are presently listed on the Singapore Exchange Securities Trading Limited (“SGX-ST”) on 20 September 2018, in accordance with Article 6A(c)(ii) of the Amended and Restated Articles of Association of OCC (2008). Holders of the Preference Shares will receive the redemption amount (the “Redemption Amount”), which is equal to the liquidation preference of S\$100 per Preference Share (the “Redemption Proceeds”), and any accrued but unpaid dividends, whether or not declared (the “Final Preferential Dividend”).

***Key Dates***

The last cum-dividend date and the last trading day for the Preference Shares on the SGX-ST will be on 24 August 2018.

The Preference Shares will cease trading on the SGX-ST on 27 August 2018 at 9.00 a.m., and will be delisted from the SGX-ST on 21 September 2018 at 9.00 a.m.

The record date to determine entitlement to the Redemption Proceeds as well as the Final Preferential Dividend will be on 29 August 2018 at 5.00 p.m.

***Redemption Amount***

Shareholders on the Register at 5.00 p.m. on 29 August 2018 will be entitled to:-

- Redemption Proceeds of S\$100 per Preference Share; and
- Final Preferential Dividend of S\$100 x 5.1% x 184/365 per Preference Share.

The Redemption Amount will be paid on 20 September 2018. In respect of the Preference Shares held in securities accounts with The Central Depository (Pte) Limited (“CDP”), the Redemption Amount will be paid by OCC (2008) to CDP which will in turn distribute the Redemption Amount to holders of the Preference Shares.

Issued by  
**OCBC CAPITAL CORPORATION (2008)**

**10 August 2018**